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PRESS RELEASE

Gümligen, April 26, 2021 – 07.00 am

Sale of the investment in Ziemer Group AG and change of strategy of BV Holding AG

BV Holding AG has signed an agreement regarding the sale of its shares in Ziemer Group AG to the founding family. BV Holding AG plans to distribute the expected cash inflows of approximately CHF 24 million to its shareholders.

The Board of Directors of BV Holding AG also decided a strategy shift: BV Holding AG will cease its investment activity. SKAN Holding AG, the largest investment in the portfolio of BV Holding AG will seek an IPO on SIX Swiss Exchange by the end of this year. The other investments in the portfolio of BV Holding AG will be sold successively.

Sale of investment in Ziemer Group AG

BV Holding AG has signed an agreement regarding the sale of its investment in Ziemer Group AG to the founding family. After transaction costs, BV Holding AG expects a net cash inflow of approximately CHF 24 million after the closing of the transaction which is expected to take place by end of May.

BV Holding AG has further sold its investment in Piexon AG and generated a cash inflow of CHF 0.4 million. BV Holding AG plans to distribute the net proceeds of these transactions to its shareholders and will convene an extraordinary meeting at a later date, at which the corresponding resolutions shall be adopted.

Change of strategy

The Board of Directors of BV Holding AG has decided that BV Holding AG will cease its investment activity. The largest remaining investment of BV Holding AG, SKAN Holding AG, which is considered a leading company in the field of isolator technology for the biopharmaceutical industry, is aiming for an IPO at SIX Swiss Exchange in the course of the second half of 2021, subject to favourable market conditions. Both firms are considering ways to fully integrate SKAN Holding AG into BV Holding AG as the new holding company. The investments of BV Holding AG shall be sold successively and the cash inflows will be distributed to the shareholders of BV Holding AG.

Bern Value – Entrepreneurial investments

BV Holding AG is a Swiss limited company domiciled in Muri b. Bern and listed on the BX Swiss AG (ticker: BVHN; security number: 1339601). The portfolio of BV Holding AG



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consists of SKAN Holding AG (pharma-oriented industry), Ziemer Group AG (ophthalmology), Anecova SA (fertility treatment) as well as Piexon AG (personal safety).

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